RECORDATION NO. /

ALVORD AND ALVORD ATTORNEYS AT LAW

918 SIXTEENTH STREET, N W **SUITE 200** 

WASHINGTON, D C 20006-2973

(202) 393-2266 FAX (202) 393-2156 OCT 20 '98

1- 30 DA

URBAN A. LEST

October 20, 1998

ELIAS C ALVORD (1942)

ELLSWORTH C ALVORD (1964)

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D C 20423

Dear Mr Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Release of Security Interest, dated September 29, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Mortgage, Assignment of Leases Security Agreement with Relco Locomotives, Inc., which was previously filed with the Commission under Recordation Number 17355

The name and address of the party to the enclosed document are:

Secured Party

Comerica Bank Illinois

(f/k/a Affiliated Bank)

4747 W. Dempster Street SKCKie, IL 60076

A description of the railroad equipment covered by the enclosed document is:

two (2) locomotives - RE 1055 and RE 1051

Mr Vernon A. Williams October 20, 1998 Page 2

Also enclosed is a check in the amount of \$26 00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/bg Enclosures

## SURFACE TRANSPORTATION BOARD WASHINGTON, D. C. 20423-0001

## OFFICE OF THE SECRETARY

DATE: 10/20/98

Robert W. Alvord Alvord and Alvord 918 Sixteenth Street, NW., Ste. 200 Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

10/20/98 and 49 CFR 1177.3 (c), on

1:30 PM

, and

assigned recordation number(s).

12017-J, 18942-K.

at

17355-E, 17357-J, 18318-C,

Vernon A. Williams Secretary

Enclosure(s) (5)

The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Janice M. to

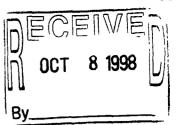
Signature

RECORDATION NO/ 735FILED

OCT 2 0 '98

1-30PM

## RELEASE OF SECURITY INTEREST



Commerica Bank Illinois (f/k/a Affiliated Bank), for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases and discharges its security in and to: Two Locomotive described as follow:

- (i) Two (2) Alco, 1000 Horsepower, 115 Ton Locomotive with identifying marks RE1055 and RE1051
- (ii) any and all leases which those specified locomotives are referred in and in which Commerica Bank Illinois (f/k/a Affiliated Bank)has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to the Equipment Mortgage and Assignment of Leases (Security Agreement) dated as of April 24, 1991, between Release Finance Corporation, Debtor, and Affiliated Bank, Secured Party, filed with the Commission on May 29, 1991 at 2:10 p.m. under Recordation Number 17355, as amended by the Amendment, dated as of May 26, 1993, between Relea Locomotives, Inc., Debtor, and Commercia Bank Illinois (f/k/a Affiliated Bank), Secured Party, filed with the Commission on July 20, 1993 at 2:50 p.m. under Recordation Number 17355-B

S.t. 19 , 1998

Comerica Bank Illinois (f/k/a Affiliated Bank)

By:

Tille: LANN OFFICER

State of:

County of: Dufage

On the 29th day of September, 1998, before me personally came Dean Best to me known, who, being duly sworn, says that [s]he is a[n] Lem Officer of Commercia Bank Illinois (1/k/a Affiliated Bank) and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

Notary Public

"OFFICIAL SEAL"
DIANE WATERS
NOTARY PUBLIC STATE OF ILLINOIS
My Commission Expires 11/16/98

tV . . .

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